

Outstanding Debt
Hospital Authority of Clinch County

As of October 13, 2020

| Lien Holder | Debt Instrument | Use of Funds | Date of Debt Instrument | Original Loan Amount | Outstanding Loan Balance | Final Maturity Date | Interest Rate | Date Payment Due |
|----------------------------|----------------------|---------------------------------|-------------------------|----------------------|--------------------------|---------------------|---------------|-------------------------------------|
| USDA | Direct Loan | New Hospital Bldg and Equipment | 3/23/2007 | \$14,000,000 | \$9,880,476 | 2/23/2037 | 4.125% | 23rd of month |
| Mindray DS USA , Inc. | Capital Lease | Leased Medical Equipment | 10/30/2018 | \$71,382 | \$48,141 | 4/15/2023 | 6.35% | 15th of month |
| SBA-Cares Act | Forgivable Loan | Payroll Protection | 4/24/2020 | \$1,130,828 | \$1,130,828 | N/A - forgiven | 1.00% | N/A - forgiven |
| SBA Disaster Loan | Disaster Relief Loan | Operations | 6/16/2020 | \$150,000 | \$150,000 | 6/13/2051 | 2.75% | 13th of month but one year deferral |
| Olympus | Capital Lease | Leased Medical Equipment | 3/2/2020 | \$183,459 | \$147,667 | 2/22/2023 | 3.446% | 22nd of month |
| Marlin Capital | Capital Lease | Leased Medical Equipment | 4/2/2020 | \$31,727 | \$23,483 | 3/7/2023 | 5.108% | 7th of month |
| Farmers and Merchants Bank | Line of credit | Windmill Apartments | 8/16/2020 | \$394,170 | \$394,170 | 8/16/2021 | 2.00% | to be paid by 8/16/2021 |